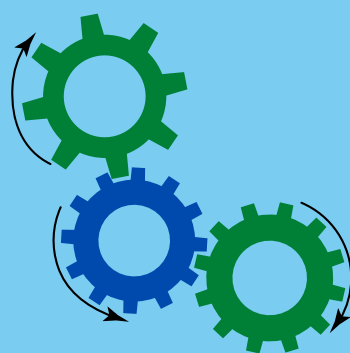


COMMISSION CALCULATION FOR STOCK BROKERS

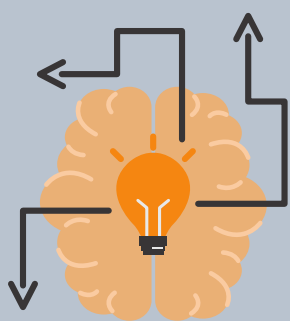
Story of how we transformed an overseas stock broking agency

THEIR STORY

This company works in the business of Wealth Management, Investment Portfolio Management, advisory and Stock Broking. It has a share capital equivalent of USD 280,000. The daily activities in the company include portfolio management, stockbroking, handling treasury bills etc.



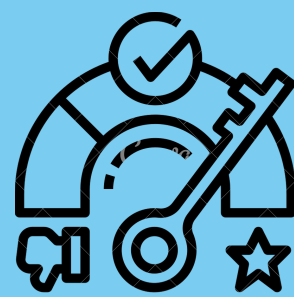
THE PROCESS



1. The stock exchange website is visited to download daily trades report for multiple dates.
2. This report is converted in Excel format from Text format.
3. Operations are performed to segregate trades on the basis of stocks to create a stock sheet.
4. Additional columns are added for every stock sheet to determine commissions and taxes.
5. A Final Summary report is then generated.

KPIs

- Eliminate errors in the crucial process of commission calculation.
- Saving time and labor required for the process
- Providing maintenance assistance for the deployed automation
- Consulting for end-to-end digital transformation process

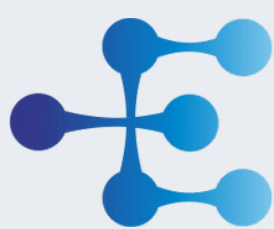


EMERGEFLOW SOLUTIONS AND RESULTS



- The firm can now run the bot on a daily basis to get regular reports from the stock exchange to help them take better and precise business decisions.
- The process is now completed within 30 mins as compared to combined efforts of 10 hours* earlier.
- Due to the ease of operations, the same report can be generated on a daily basis now.

*Estimated figures



EmergeFlow

SMALL DIFFERENCE. LARGE IMPACT.

info@emergeflow.com | www.emergeflow.com